

# 7 PIPELINES 10 YEAR

ASSUMPTIONS	BASELINE OPERATING		OPERATING AOT		
DAILY CAPACITY	72,000	bbl/day	72,000	bbl/day	
ANNUAL CAPACITY	26,280,000	bbl/yr	26,280,000	bbl/yr	
INCREASED CAPACITY (15%)	-	bbl/yr	3,942,000	bbl/yr	
PIPELINE TARIFF RATE	3.00	\$/bbl	3.00	\$/bbl	
REVENUE FOR 1 LINE	78,840,000	\$/yr	90,666,000	\$/yr	
REVENUE FOR 7 LINES	551,880,000	\$/yr	634,662,000	\$/yr	
REVENUE FOR 7 LINES FOR DECADE	5,518,800,000	\$/yr	6,346,620,000	\$/yr	
OPTIONS	REVENUE INCREASE		AOT COSTS		ROI
LEASE WITH MOBILIZATION CHARGE	827,820,000	\$	95,856,000	\$	864%
LEASE	827,820,000	\$	110,038,500	\$	752%
15% REVENUE SHARE	827,820,000	\$	125,096,400	\$	662%